



# Jakarta Investment Festival 2025

*Invest SMART for a Global Start*



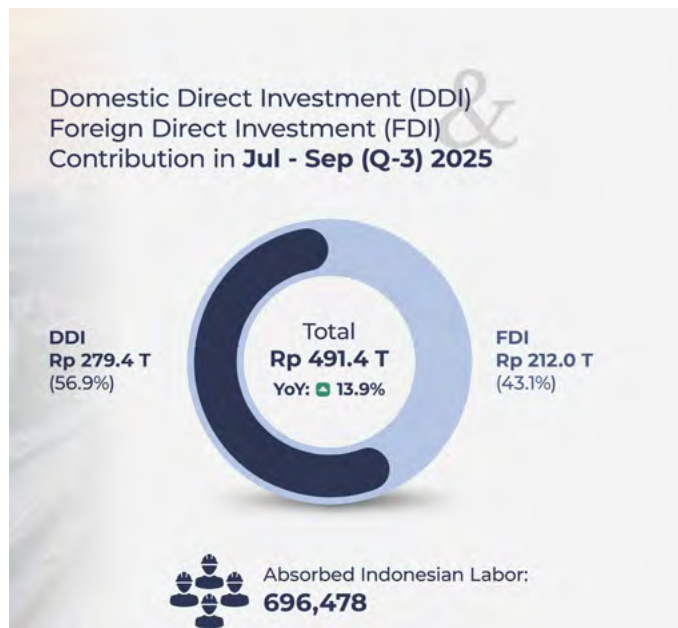
# JIC Newsletter October 2025 Edition

# Indonesia Records Strong Investment Growth in Q3 2025



**JAKARTA (1/10)** - Indonesia’s investment performance remained robust and showed continued positive momentum in the third quarter of 2025, even amid rising global geopolitical uncertainty. Total investment realization in Q3 2025 reached Rp491.4 trillion, reflecting a 13.9% year-on-year (YoY) compared to the same period in 2024. This strong performance reflects Indonesia’s stable investment environment and the government’s unwavering commitment to sustaining economic progress.

In the third quarter of 2025, investment remained well distributed between Domestic Direct Investment (DDI) and Foreign Direct Investment (FDI). DDI reached Rp279.4 trillion (56.9%), while FDI totalled Rp212.0 trillion (43.1%). This shows that local investors continue to have strong confidence in the economy, while foreign investors remain highly interested in Indonesia’s market potential, reflecting stable and sustained investment growth nationwide. The positive investment performance in the third quarter reflects steady economic growth and brings the country closer to achieving its national investment target of Rp1,905.6 trillion in 2025. Cumulatively, total investment from January to September 2025 reached Rp1,434.3 trillion, or 75.3% of the annual target, demonstrating that investment activities continue to progress in a positive direction.



Regionally, in the third quarter of 2025, DKI Jakarta was among the largest contributors to national investment, with combined DDI and FDI reaching Rp63.3 trillion (12.9%). Jakarta maintained a strong position within the top three contributors to national investment realization in 2025, reflecting its continued role as one of Indonesia’s main economic centers.





West Java led overall with Rp77.1 trillion (15.7%), followed by other key provinces such as Central Sulawesi (Rp33.4 trillion, 6.8%), Banten (Rp30.8 trillion, 6.3%), and East Java (Rp30.4 trillion, 6.2%). This strong regional performance was supported by steady investment growth across several key sectors that continue to drive Indonesia's economic growth.

In the third quarter of 2025, the Basic Metal, Metal Goods, Except Machineries and Equipment Industry reached Rp62.0 trillion (12.6%), followed by the mining sector with Rp 55.9 trillion (11.4%). The transportation, warehouse, and telecommunications sector also recorded solid performance, reaching Rp52.6 trillion (10.7%), while the other services contributed Rp44.3 trillion (9.0%), followed by the trade and reparation sector with Rp34.5 trillion (7.0%).

Alongside strong performance across sectors, foreign investment continued to play an important role in supporting Indonesia's overall economic growth. In the third quarter of 2025, Singapore remained the largest source of FDI, contributing USD 3.8 billion (28.8%), followed by Hong Kong with USD 2.7 billion (20.3%), and China with USD 1.9 billion (14.1%).

Malaysia and the United States also ranked among the top five contributors, investing USD 1.0 billion (7.4%) and USD 0.8 billion (5.8%).

Indonesia's investment performance in the third quarter of 2025 continued to demonstrate resilience and balance, even as global economic challenges persisted. The steady rise in both domestic and foreign investment highlights growing confidence in Indonesia's economic fundamentals and the government's sustained efforts to foster a stable, investor-friendly environment. With strong momentum across key regions and sectors, and active engagement from major international investors, Indonesia is well on track to meet its national investment target for 2025.

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Rate are per National Budget Exchange Rate of USD 1 = IDR 16,000

# Global Dialogue, Local Impact: Recap from JIF Summit 2025



**JAKARTA (9/10)** - Jakarta is ready for its global presence! The peak event of the Jakarta Investment Festival (JIF) 2025 series, JIF Summit, was held on October 9, 2025, solidifying the city's vision to become a Global City. Bringing the theme "Invest SMART for a Global Start," the Summit brought together top government officials, business leaders, and investors to foster SMART investment initiatives of the city.

Opened by Minister of Investment and Downstream Industry/Chairman of BKPM of the Republic of Indonesia, Rosan Perkasa Roeslani, the event affirmed Jakarta's role as the "showcase of national progress." He stated Jakarta's significant economic contribution, emphasizing that every investment creates "quality jobs"—the biggest challenge for Indonesia.

Governor of Jakarta, Pramono Anung, articulated a clear vision to propel Jakarta into the Top 50 Global Cities by 2030 and the Top 20 by 2045. He also highlighted an impressive record of Jakarta's investment realization which accounted for IDR 140.8 Trillion in the first half of 2025, with Foreign Direct Investment (FDI) contributing \$3.2 Billion, showcasing strong investor confidence.

*"Therefore, I invite all parties to be part of this important journey in Jakarta's history towards becoming a competitive global city through SMART investments - Sustainable, Mutual Collaboration, Adding Value, Research & Data-Based, Tech & Innovation Oriented,"* said Pramono, while closing his remarks at JIF Summit 2025.



**Thematic Discussion #1**  
 Urban Diplomacy: Building Resilience in a Changing Global Landscape  
 October 09<sup>th</sup>, 2025 | Caroline Ballroom 1, The St. Regis Jakarta



**Thematic Discussion #2**  
 Beyond the Algorithm: Leveraging AI for Tomorrow's Opportunities  
 October 09<sup>th</sup>, 2025 | Caroline Ballroom 2, The St. Regis Jakarta



**Thematic Discussion #3**  
 Jakarta's Future Creative Industry: The Strategy to Thrive  
 October 09<sup>th</sup>, 2025 | New Port Room, The St. Regis Jakarta

The Jakarta Investment Festival (JIF) 2025, held from July to October 2025, is a strategic platform to strengthen collaboration, promote priority projects, and affirm Jakarta's position as a leading investment hub in the region. Head of Department for Investment and Integrated One Stop Services Jakarta Provincial Government, Heru Hermawanto, stated that Jakarta offers investment opportunities worth IDR 430.9 trillion during JIF 2025, covering the property, tourism, transportation, water, and sanitation sectors. There are a total of 32 sustainable infrastructure projects, including 13 urban revitalization projects and several integrated utility projects spread across Jakarta, including Central, South, North, East, and West Jakarta. He believes this distribution is a strategic step to ensure that investment development is not solely concentrated in key business districts like Sudirman-Thamrin, but also reaches new growth hotspots across the capital.

Furthermore, JIF Summit 2025 also featured high level panel discussion and three thematic sessions focused on engaging themes such as:

1. **JIF Plenary:** "Invest SMART for a Global Start"
2. **Thematic Discussion #1:** "Urban Diplomacy: Building Resilience in a Changing Global Landscape"
3. **Thematic Discussion #2:** "Beyond the Algorithm: Leveraging AI for Tomorrow's Opportunities"
4. **Thematic Discussion #3:** "Jakarta's Future Creative Industry: The Strategy to Thrive"

Additionally, JIF Summit also showcased a Project Booth providing information on potential investment projects from various State-Owned Enterprises (BUMN) and Regional-Owned Enterprises (BUMD) in Jakarta. Within this momentum, JIC is committed to facilitating every potential partnership to transform these opportunities into real, impactful projects for the citizens of Jakarta!



# Scaling Across Markets: Inside the Korea–Indonesia Startup Corridor Pitch at Connect for Change SUMMIT 2025



**JAKARTA (21/10)** - Jakarta is bridging Asia's tech powerhouses by taking center stage at the Connect for Change SUMMIT 2025, where the future of the regional startup ecosystem was defined. The centerpiece of this collaboration forum was the high-impact Founder Pitch Session, under the theme: "Korea–Indonesia Tech & Innovation Corridor: Scaling Startups Across Markets." Held on October 21st, 2025, this event was a collaboration between the Jakarta Provincial Government through the Jakarta Investment Centre, KUMPUL.ID and the Social Consulting Group (SCG) Korea.

The summit itself emphasized the massive potential of the 700-million-strong Southeast Asian market and the strategic necessity of forging ties with Korea. Managing Director of KUMPUL.ID, Mega Prawita, highlighted the goal of this joint event as a two-way expansion where Korean startups find a dynamic market in Indonesia, and Indonesian startups gain access to Korea's incentives and opportunities. This is also confirmed by CEO of SCG Korea, Ko Yong, who stated that Korea's innovative startups are eager to enter Indonesia's promising environment.

Deputy Head of Department for Investment and Integrated One Stop Services Jakarta Provincial Government also reinforced Jakarta's role as the ultimate facilitator. *"Jakarta is a city of opportunity,"* he stated, stressing that the JIC is ready to support

investors and innovators in building partnerships and realizing their investments.

The commitment was sealed with a strategic MoU signing between Kumpul and SCG, cementing their partnership to drive sustainable entrepreneurship and cross-border knowledge exchange. Moreover, this event continued with a pitching session highlighting innovation across health, security, and sustainability sectors. A panel of judges—including Richie Wirjan (Astra Digital), Erik Hormein (BRI Ventures), and Muhammad Faisal (Kominfo RI)—critically assessed six innovative startups in the Investor Pitching session. The diversity of the pitches showcased the vast potential of the Korea-Indonesia startups such as Ab Ovo Ad Novo, Bionit, Sokratech, Healthpro.id, Net Zero Industries and Fellas. Following the high-stakes presentations and a vigorous Interactive Session of Q&A, participants moved into a crucial Networking Session to pursue deeper collaboration.

Furthermore, the Jakarta Investment Centre is actively following up on the potential interest generated during the Summit. This initiative is a core part of Jakarta's strategy to solidify its vision as a Global City, built on a foundation of culture, history, and unparalleled innovation.

Stay tuned as the JIC continues to open doors for Indonesian startups to the global stage and brings global capital to Jakarta!

# Jakarta LRT Phase 1 Construction Reaches 75 Percent Completion



**JAKARTA (25/10)** - The construction of the Jakarta Light Rail Transit (LRT) Phase 1B, the 6.4-kilometer Velodrome-Manggarai route, had reached 75.55 percent progress as of October 14, 2025. Construction of the elevated line and stations is also targeted for completion this year.

LRT Jakarta Project Director, Ramdani Akbar, stated that the Jakarta's Provincial Government's efforts to transform the capital into an efficient and sustainable global city continues to show tangible results. Strong collaboration with residents and stakeholders has kept the LRT Jakarta Phase 1B project progressing smoothly and on track.

*“We hope that this project will continue to receive public support and that it can soon be used as a means of transportation that can improve the effectiveness of public mobility,”* he said.

Ramdani stated that Jakpro also emphasized the importance of managing social and environmental impacts throughout the process. Furthermore, communication and community engagement efforts are ongoing to ensure the LRT Jakarta construction can proceed with the full support of local residents.

*“We are targeting completion of construction on schedule. Continuous acceleration and collaboration with stakeholders and the community are key to achieving this development target on time, safely, and with quality,”* he stated.

The development of mass transportation, such as the Jakarta LRT, has always been a top priority for the Jakarta Provincial Government, in order to promote Jakarta's competitiveness among other global cities.

*“Positive public support, combined with construction progress exceeding targets, strengthens our belief that Jakarta LRT Phase 1B will be a key pillar supporting Jakarta's transformation into an efficient and sustainable global city,”* Ramdani concluded.

For information, construction progress in Zone 1 has reached 73.95 percent, which includes work on Jalan Pemuda Rawamangun and Jalan Pramuka Raya. Ongoing work includes the Wiyono-Wiyono Toll Road overpass, and roof structure and architectural work are underway at Pramuka BPKP Station. Civil construction work is currently underway at Pasar Pramuka Station.

Zone 2 has reached 59.24 percent completion, while the overpass foundation work is underway at the Matraman flyover. Architectural work and the station roof frame are also underway at Matraman Station. Meanwhile, on Jalan Tambak, railway track construction has reached the slab track stage. Civil construction work is currently underway at Manggarai Station and the overpass on Jalan Sultan Agung.

Source:  
Lumban Tobing, Aldi Geri, 2025, Pembangunan LRT Jakarta Fase 1B Capai 75 Persen, Jakarta, BeritaJakarta, diakses melalui <https://www.beritajakarta.id/read/148310/pembangunan-lrt-jakarta-fase-1b-capai-75-persen>



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